

13 April 2010



Listed Company Relations
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Dear Sir/Madam

RE: ISSUE AND BUYBACK OF SHARES UNDER THE EBOS PROFIT
DISTRIBUTION PLAN

EBOS Group Limited hereby notifies that it has issued 1,095,709 new ordinary fully paid shares in the company under the EBOS Profit Distribution Plan relating to its FY10 interim profit distribution of 13.5 cents per share. The issue price per share is \$6.157574.

Under the Profit Distribution Plan shareholders can elect to have the company buy back shares issued to them under the Plan at the issue price of \$6.157574 per share. As a result of shareholder elections the company has today completed an off-market buy back of 227,605 shares.

Of the total number of bonus shares issued in respect of the 2010 interim profit distribution (of 13.5 cps), 79.2% of shares are being retained with 20.8% electing the buyback option.

The company has elected to cancel all of the 227,605 shares bought back.

With the issue of 1,095,709 new shares and the cancellation of 227,605 shares bought back, the total number of shares on issue is now 50,749,451.

The following information is supplied pursuant to Listing Rule 7.12.1:

- | | |
|--------------------------------|---|
| • Class | Ordinary shares |
| • ISIN | NZEBOE0001S6 |
| • Price | 1,095,709 issued @ \$6.157574 per share |
| • Payment | in cash, in full |
| • Percentage of class issued | 2.20% |
| • Reason for issue | pursuant to entitlements under the EBOS Profit Distribution Plan |
| • Authority | pursuant to Listing Rule 7.3.4 |
| • Price | 227,605 acquired @ \$6.157574 per share |
| • Payment | in cash, in full |
| • Percentage of class acquired | 0.45% |
| • Reason for acquisition | pursuant to shareholder elections under the EBOS Profit Distribution Plan |
| • Number of shares on issue | 50,749,451 |

Yours faithfully
EBOS GROUP LIMITED

A handwritten signature in blue ink, appearing to read "Doherty", is written over a horizontal line.

Dennis Doherty
Chief Financial Officer

DDI: (03) 339-5062