

September 2011

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Dear Shareholder,

Notice Relating to Annual and Interim Reports

As in previous years, EBOS Group Limited is giving shareholders the choice whether to receive a hard copy of our Annual Reports and Interim Reports, or instead to access them electronically. This is in accordance with section 209 of the New Zealand Companies Act 1993 and the NZSX Listing Rules. Please note that EBOS Group Limited does not prepare a concise Annual Report.

To access our Reports online

You do not need to respond to this letter. You will be able to access the Annual Report for the year ended 30 June 2011 and future Annual and Interim Reports, electronically from EBOS Group's website at [http://www.ebos.co.nz/Investor Information](http://www.ebos.co.nz/Investor%20Information) module once they are released.

We encourage you to access our Annual Reports online as this reduces costs and provides benefits to the environment.

Alternatively, if you wish to receive a copy by mail, free of charge, please complete the section below and return it to EBOS Group Limited within 15 working days. EBOS Group Limited will mail a copy of the Annual Report and Interim Report only to those shareholders who elect to receive it.

Once you have elected to receive Annual and Interim Reports by mail, you do not need to send a new form in each year, unless you revoke this request in writing. Please note that we are required by law to send this notice every year even if you decide not to receive hard copies of all reports.

The EBOS Group Limited substantial security holder disclosures (in accordance with section 35F of the Securities Markets Act 1988) are on the reverse of this letter.

Yours sincerely,



Dennis Doherty
Chief Financial Officer

Report Request

ONLY COMPLETE AND RETURN THIS SECTION IF YOU WISH TO RECEIVE A PRINTED COPY OF THE ANNUAL REPORT AND/OR HALF YEAR REPORT EACH YEAR

Please tick

Please mail me a printed copy of the **EBOS Group Limited 2011 Annual Report** and the next **Half Year Report**.

If you do not respond you will not receive a printed copy of the Annual and Half Year Report.

Print name

Signature

Please return to EBOS Group Ltd or fax to +64 3 339 5111

APPENDIX 1

Substantial Security Holders

As at 29 July 2011 the substantial security holders of ordinary shares in the Company and their relevant interests are noted below. The number and percentage of shares shown below are as advised in the substantial security holder notice to the Company and may not be their current holding. The total number of ordinary shares, being the only class of issued listed voting securities of the Company, as at 29 July 2011 was 52,107,487 ordinary shares.

Substantial Security Holders	Fully paid ordinary shares	Percentage of paid capital
Python Portfolios	5,307,571	10.19%
Whyte Adder No.3 Ltd and Herpa Properties Ltd	4,464,974	8.57%
Accident Compensation Corporation	4,294,221	8.24%