

NAME AND ADDRESS

SHARES HELD

CSN NUMBER

REGISTERED HOLDER(S)

DO NOT COMPLETE THIS FORM IF YOU WISH TO RECEIVE IN CASH ANY DIVIDENDS DECLARED

A Dividend Reinvestment Plan operates for your EBOS Group Limited (EBOS) Shares. Full details of the Plan are set out in the Offer Document dated 24 February 2011.

If you wish to vary your participation at any time, then you will also need to complete and return this form.

Steps Required:

- 1) Complete the appropriate box if you wish to participate in the Plan for all, or for some, of your EBOS Shares, or vary your existing participation.
- 2) Tick the first box if Full Participation is required. If Partial Participation is required, state the number of EBOS Shares in respect of which you wish to participate in the second box.
- 3) When completed, sign the form, fold and post to:

Computershare Investor Services Limited
Private Bag 92119
Auckland 1142
New Zealand

Joint holders must each sign. Companies must execute by an authorised officer or attorney. If signed by an attorney, a non-revocation declaration must accompany this Notice, and the relevant authority must either have been exhibited previously to EBOS or must accompany this notice.

EBOS may suspend, vary or terminate your Participation, subject to the Terms and Conditions of the Plan (see Offer Document).

FULL PARTICIPATION

(tick for full participation including any future EBOS Shares purchased)

PARTIAL PARTICIPATION

(state number of EBOS Shares to participate:)
I/We acknowledge receipt of a copy of the Offer Document.

I/We agree to be bound by the Terms and Conditions of the Dividend Reinvestment Plan set out in the Offer Document dated 24 February 2011.

I/We hereby direct that the net proceeds of all cash dividends I am/we are entitled to be paid or credited in respect of my/our Participating Shares be applied towards the purchase of additional EBOS Shares in accordance with the Plan.

I/We acknowledge that this election will continue to apply until varied or terminated by written notice in accordance with the terms and conditions of the Plan.

Signature of Shareholder(s):

_____ Date: _____

_____ Date: _____

_____ Date: _____

Participation will commence on the first Record Date after receipt by the share registry of this Participation Notice, correctly completed.

If completing the Acceptance Notice, please either:

- send it by facsimile to +64 9 488 8787; or
- fold where indicated and post it (there is no charge for postage within New Zealand)

FreePost Authority Number 2888



COMPUTERSHARE INVESTOR SERVICES LTD
PRIVATE BAG 92119
AUCKLAND 1142

Mailing Instructions

1. If you are mailing your Acceptance Notice from within New Zealand, please follow these directions:

- Fold where indicated, with mailing address facing out.
- Seal with tape
- Post at any New Zealand post box (no stamp required within New Zealand)

2. If you are mailing your Acceptance Notice outside New Zealand, please follow these directions:

- Fold where indicated
- Place the form in an envelope and affix the necessary postage from the country of mailing.
- Mail or courier to:

Share Registrar
EBOS Group Ltd
C/- Computershare Investor Services Ltd
159 Hurstmere Road, Takapuna
Private Bag 92119, Auckland 1142, New Zealand