

NOTICE OF ANNUAL MEETING

Notice is hereby given that the annual meeting of shareholders of EBOS Group Limited (the Company) will be held in the Camelot Room, Chateau on the Park, Cnr Deans Avenue & Kilmarnock Street, Christchurch on Thursday, 20 October 2011 commencing at 2:30pm.

GENERAL BUSINESS

1. To consider and receive the annual report and the financial statements for the year ended 30 June 2011 and the audit report thereon.
2. To consider the re-election of Mark Stewart as a Director of the Company. Mark Stewart retires by rotation and being eligible offers himself for re-election.
3. To consider the re-election of Peter Kraus as a Director of the Company. Peter Kraus retires by rotation and being eligible offers himself for re-election.
4. To record the reappointment of Deloitte as Auditors of the Company and to authorise the Board of the Company to determine the remuneration of the Auditors.
5. To consider any other business that can be properly brought before the meeting.

ATTENDANCE

All shareholders are entitled to attend and (subject to the exception set out in the paragraph next following) vote at the meeting or to appoint a proxy, attorney or representative (in the case of a corporate shareholder) to attend and vote on their behalf.

Except as set out in the NZSX Listing Rules issued by NZX Limited and the Company's constitution there are no voting restrictions which prevent any shareholder from voting on any of the resolutions.

If you wish to appoint a proxy, attorney or representative to vote on your behalf, the proxy

form; any power of attorney or other authority under which the proxy form is signed or attorney to vote on your behalf is appointed (or a notarially certified copy of that power or authority); or a copy of a resolution passed by a corporation appointing a representative (duly certified by the corporation), must be received by the Company at its registered office at 108 Wrights Road, Christchurch by 2:30pm (N.Z. time) on 18 October 2011.

PROXIES

1. A proxy form is enclosed with this notice.
2. A proxy for a shareholder is entitled to attend and be heard at a meeting of shareholders as if the proxy were the shareholder.
3. A proxy must be appointed by notice in writing signed by the shareholder and the notice must state whether the appointment is for a particular meeting or a specified term not exceeding twelve months.
4. The proxy form must be signed by the person appointing the proxy, or by that person's attorney. If the proxy form is signed by an attorney, the attorney must have been authorised in writing. If the person appointing the proxy is a corporation, the proxy must be signed for and on behalf of that corporation by a person acting under the corporation's express or implied authority.
5. If you are unable to attend the meeting but would like to vote at the meeting, the Chairperson of the Board of Directors is prepared to act as proxy to vote on your behalf. If you would like to exercise this option you must complete the enclosed proxy form by appointing "The Chairperson" as your proxy.

By Order of the Board

A handwritten signature in black ink, appearing to be "D.C. Doherty", written over a horizontal line.

D.C. Doherty
Chief Financial Officer and Corporate Secretary
Christchurch, New Zealand
13 September 2011



EXPLANATORY NOTES

1. **Resolution 2 – Re-election of Mark Stewart as a Director**

The Board considers that Mark Stewart is not an Independent Director as defined in NZSX Listing Rules.

2. **Resolution 3 – Re-election of Peter Kraus as a Director**

The Board considers that Peter Kraus is not an Independent Director as defined in NZSX Listing Rules.