

19 September 2011

EBOS 2011 ANNUAL REPORT

EBOS Group Limited has today mailed out to its shareholders the 30 June 2011 Annual Report together with:

- Notice of Annual General Meeting
- Proxy Form
- Letter relating to receiving Annual and Interim Reports

Yours faithfully
EBOS GROUP LIMITED

A handwritten signature in blue ink, appearing to read "Dennis Doherty", written in a cursive style.

Dennis Doherty
Chief Financial Officer

DDI: (03) 339 5062